XXIX METAL CORP.

NOTICE-AND-ACCESS NOTICE

In respect of the Annual General and Special Meeting (the "**Meeting**") of shareholders (the "**Shareholders**") of XXIX Metal Corp. (the "**Company**") to be held at Suite 1102, 141 Adelaide Street W, Toronto, ON M5H 3L5, on Tuesday, July 28, 2026 at 9:00 a.m. (EST) for the following purposes:

1. to receive the audited financial statements of the Company for the fiscal years ended October 31, 2025 and 2024, together with the auditors' report thereon;
2. to fix the number of directors at seven (7) for the ensuing year (see the section titled "Particulars of Matters to be Acted Upon – Fix Number of Directors to be Elected at the Meeting" in the information circular accompanying this notice (the "**Information Circular**");
3. to elect directors for the ensuing year (see the section titled "Particulars of Matters to be Acted Upon – Election of Directors" in the Information Circular);
4. to re-appoint McGovern Hurley LLP, Chartered Professional Accountants, as the Company's auditors for the ensuing fiscal year at a remuneration to be fixed by the directors (see the section titled "Particulars of Matters to be Acted Upon – Appointment of Auditors" in the Information Circular);
5. to consider, and if thought fit, approve an ordinary resolution, the full text of which is set forth in the Information Circular, relating to the approval of the stock option plan of the Company (see the section titled "Particulars of Matters to be Acted Upon – Approval of Stock Option Plan" in the Information Circular);
6. to consider, and if thought fit, approve an ordinary resolution, the full text of which is set forth in the Information Circular, relating to the approval of the restricted share unit plan of the Company (see the section titled "Particulars of Matters to be Acted Upon – Approval of RSU Plan" in the Information Circular); and
7. to transact such further or other business as may properly come before the Meeting and any adjournments thereof.

Notice-and-access

This Notice of Meeting is prepared under the notice-and-access rules under National Instrument 54-101 *Communication with Beneficial Owners of Securities of a Reporting Issuer*. Notice-and-access is a set of rules intended to reduce the volume of materials that must be physically mailed to shareholders by allowing issuers to post the Information Circular and additional materials online. Materials may be delivered electronically to shareholders. Please call the Company at 416.644.1567 if you have any questions about notice-and-access.

Accessing Meeting Materials

The Meeting materials can be viewed online under the Company's profile at www.sedarplus.ca or at www.xxix.ca.

Requesting Printed Meeting Materials

Shareholders can request that printed copies of the Meeting materials be sent to them by postal delivery at **no cost to them** up to one (1) year from the date the Information Circular was filed on SEDAR+. Shareholders may make their request **without charge** by calling 416.644.1567 or by sending an email to info@oregroup.ca.

Voting by Proxy

Registered holders: If you are not attending the Meeting, you can submit your proxy as follows:

By Mail: Sign, date and return the enclosed proxy to Computershare Trust Company of Canada ("Computershare") at 100 University Avenue, 8th Floor, Toronto, Ontario M5J 2Y1, Attention: Proxy Department.

By Telephone: Call +1(866) 732-VOTE (8683) and follow the prompts.

On the Internet: Go to www.investorvote.com and follow the instructions.

To be effective, a proxy must be received not later than forty-eight (48) hours (excluding Saturdays, Sundays and holidays) prior to the time set for the Meeting or any adjournment thereof.

Non-registered holders: If you are not attending the meeting, use the voting instruction form ("**VIF**") provided by your intermediary (bank, trust company or broker) and return it as early as practicable to ensure that it is transmitted on time (see the VIF for details). It must be received by your intermediary with sufficient time for them to file a proxy with Computershare not later than forty-eight (48) hours (excluding Saturdays, Sundays and holidays) prior to the time set for the Meeting or any adjournment thereof by the deadline noted above.

Voting in Person: For registered holders, if you plan to attend the meeting, you must register with Computershare when you arrive at the meeting to have voting rights at the meeting. For non-registered holders, if you plan to attend the meeting, you must appoint yourself in the space provided in the VIF and register with Computershare when you arrive at the meeting to have voting rights at the meeting.